



## Daily Focus

### Market Overview

#### USA

Dow, S&P 500, Nasdaq little changed in wait for clues on US-China trade talks. The Dow rose 105.11 points or 0.25%. The S&P 500 index rose 32.93 points or 0.55%, and the Nasdaq rose 123.75 points or 0.63%.

#### China

China market closed lower. The Shanghai Composite Index fell 14.96 point or 0.44% to close at 3,384. The ChiNext Index fell 24.02 points or 1.17% to close at 2,037, with a total turnover of CNY 1,420 billion.

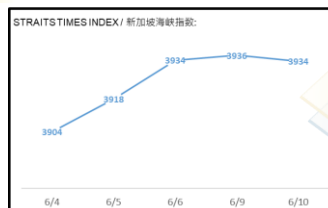
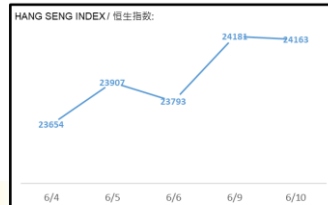
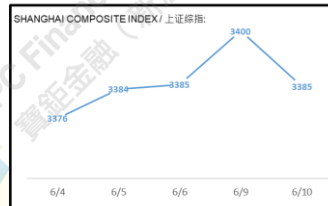
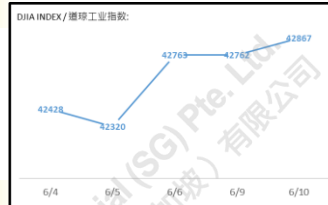
#### Hong Kong

The Hang Seng Index fell 18.56 points or 0.08% to close at 24,162. The Hang Seng Technology Index fell 41.04 points or 0.76% to close at 5,392 with a trading volume of HKD 250.3 billion.

#### Singapore

The Straits Times Index fell 2.52 points or 0.06% to close at 3,933, with a total turnover of S\$0.94 billion.

### Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	42866.87	↑ 105.11	0.25%
Nasdaq	19714.99	↑ 123.75	0.63%
S&P500	6038.81	↑ 32.93	0.55%
Europe			
FTSE100	8853.08	↑ 20.80	0.24%
CAC40	7804.33	↑ 12.86	0.17%
DAX	23987.56	↓ -186.76	-0.77%
STOXX600	553.12	↓ -0.12	-0.02%
Asia			
Nikkei 225	38211.51	↑ 122.94	0.32%
Shanghai	3384.82	↓ -14.96	-0.44%
Hang Seng	24162.87	↓ -18.56	-0.08%
STI	3933.80	↓ -2.52	-0.06%
JCI	7230.75	↑ 117.32	1.65%
TWSE	22242.14	↑ 451.85	2.07%
Forex			
EURUSD	1.14	↑ 0.0003	0.03%
GBPUSD	1.35	↓ -0.0051	-0.38%
USDJPY	144.87	↑ 0.3000	0.21%
USDCNH	7.19	↑ 0.0061	0.08%
USDHKD	7.85	↑ 0.0004	0.01%
USDSGD	1.29	↑ 0.0006	0.05%
USDIDR	16275.00	↓ -16.00	-0.10%
Commodity			
Gold	3320.90	↓ -11.20	-0.34%
WTI Oil	64.98	↓ -0.31	-0.47%



The National Federation of Independent Business (NFIB) of the United States announced that the U.S. small business optimism index increased to 98.8 in May, up from 95.8 in April and higher than the market forecast of 95.9.



Sentix released the latest survey, and the eurozone investor confidence index rose sharply to 0.2 in June, from negative 8.1 in May. The index reached its highest level in a year.



The UK National Statistics Office announced that the UK unemployment rate rose to 4.5% in May, and the previous value was revised down to 4.4%. The number of unemployment benefit applicants increased by 33,100, and the previous value was revised down to a decrease of 21,200.



According to the Brazilian Institute of Geography and Statistics (IBGE), the consumer price index fell to 5.32% in May, slowing down from 5.53% in April and the lowest in three months.

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